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October 4, 2019

VIA ECF AND EMAIL (ana_gasparian@cacb.uscourts.gov)

Honorable Martin R. Barash, U.S.B.J.
United States Bankruptcy Court
Central District of California
21041 Burbank Boulevard, Suite 342
Woodland Hills, California 91367

Re: In re: HVI Cat Canyon, Inc., Debtor
Chapter 11 Case
Case No. 9:19-bk-11573-MB

Dear Judge Barash:

This firm is counsel to HVI Cat Canyon, Inc. ("Debtor"), debtor and debtor-in-possession, in the above-referenced chapter 11 case.

As requested by the Court at the hearing before your Honor on October 3, 2019, please find the proposed budget ("Proposed Budget") for your Honor's consideration. Debtor respectfully requests that the Court approve this budget substantially in this form.

Also annexed hereto and filed herewith is Debtor's most recent variance ("Variance Report") report establishing Debtor's compliance with the budget to date. The Variance Report notes that certain payments in the Proposed Budget have already been made as necessary and on consent of both UBS AG, London Branch ("UBS") and the Official Committee of Unsecured Creditors ("UCC") pursuant to the most recent bridge order permitting use of cash collateral entered by the United States Bankruptcy Court for the Northern District of Texas ("Bridge Order") on September 12, 2019. The Bridge Order permitted the parties to extend payments under the Interim Order for a two-week period on consent of UBS and UCC.

Thank you for your time and consideration.

Respectfully submitted,

/s/ Adrienne Woods

ADRIENNE WOODS

Enclosures